

LOCATION

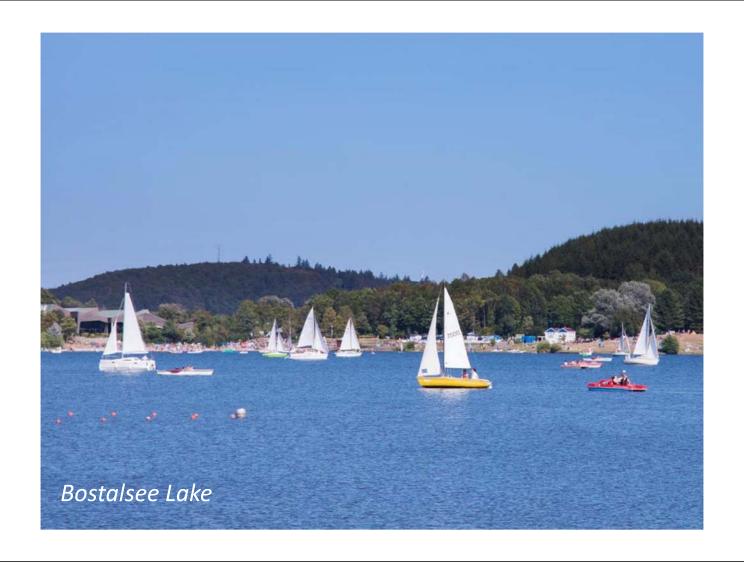
- smallest federal state in southwest Germany
- border triangle France, Luxemburg, Germany
- area of 2.569 km² 30 % forest
- population 1 million
- six counties
- capital city Saarbrücken

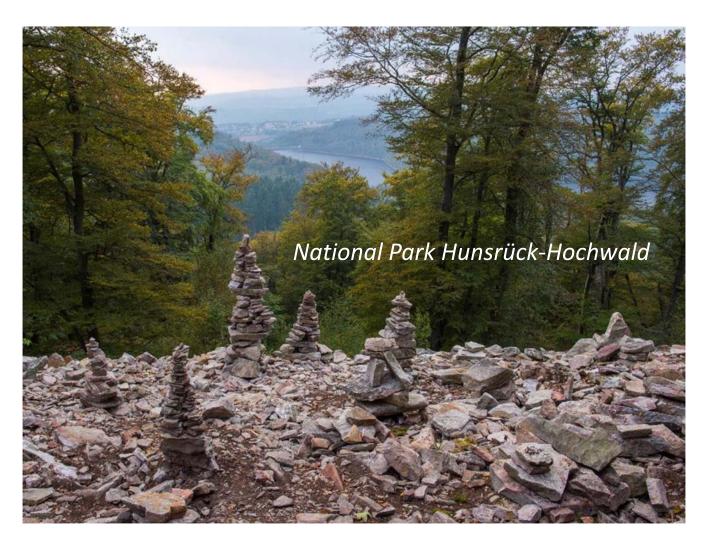












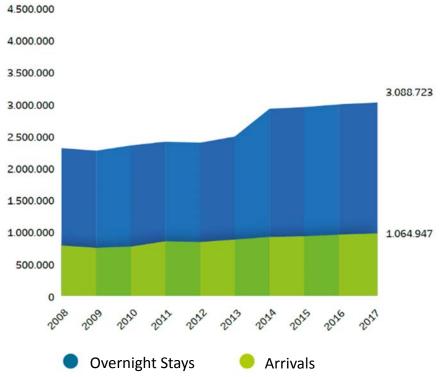






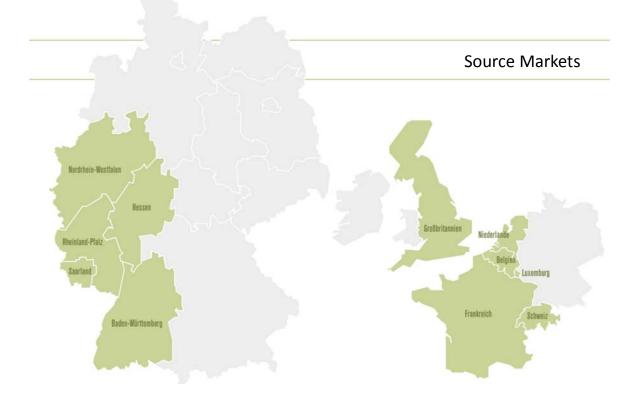
TOURISM IN SAARLAND

FACTS AND FIGURES



Source: Data Statistisches Amt Saarland 2018

FACTS AND FIGURES



FACTS AND FIGURES



Hiking 40 %



Nature Holidays 37 %



Biking 34 %

Travel Topics Why do guests want to visit the Saarland?



Culinary Travel 32 %



Family Holiday 31 %



Visiting Industrial Heritag Sites 29 %



City Trips 29 %



Cultural Travel 27 %



Wellness 24 %

Source: insepktour GmbH. Destination Brand 16

ECONOMIC EFFECTS



daytrips



overnight stays



31,10 Mio. + 8,40 Mio. = 39,50 Mio.

days spent



95,60€

expenses per overnight staying guest and day



1,40 Mrd.

gross revenue

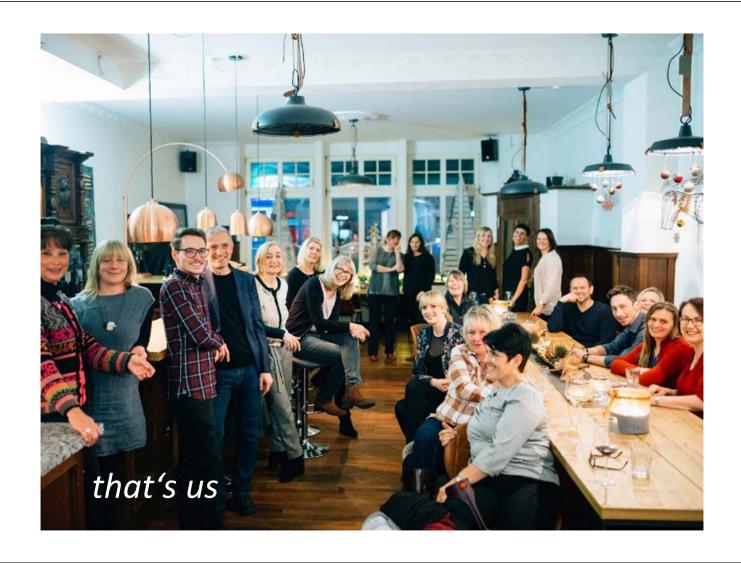


33.000

employees in tourism

TOURISMUS ZENTRALE SAARLAND

the state's tourism board



ORGANISATIONAL CHART



WHAT WE DO

- contact person for all touristic concerns
- consultant for all political and municipal institutions and associations
- agent for travel agencies and tour operators
- representant for Saarland on federal level

KEY OBJECTIVES AND CORE TASKS

- coordinating touristic services and products for Saarland
- increasing brand awareness
- shaping the general conditions (project management)
- marketing & communication
- connecting and bundling all ressources of touristic manpower (creating synergies)

TOURISM STRATEGY 2025

MEASURABLE GOALS

SUSTAINABLE GROWTH

volume of overnight stays raises by 1.2% per year to 3.3 million in 2025

starting value 2014: 2.9 million

TOURISM STRENGTHENS THE ECONOMIC POWER

contribution to the income generated by tourism raises to 700 million Euros

starting value 2014: 629 million Euros

OBJECTIVES

2025

ECOFRIENDLY TOURISM OFFER

at least 50 certified ecofriendly touristic businesses

starting value 2015: 5

TOURISM CONTRIBUTES TO QUALITY OF LIFE

most of Saarland inhabitants content with recreation offer

starting value: first inquiry in 2016

CROSS-SECTIONAL TASKS

- sustainability
- quality
- contribution to quality of life
- increasing value added per guest
- extend season
- barrier free products
- protect natural and cultural heritage

















FIELDS OF ACTIVITIES

	SUPERORDINATE		THEMATIC
1	Tourism Awareness	6	Valorisation of Cultural Highlights
2	SME Networks	7	Expansion of Nature Tourism Offers
3	Professional Investor Management	8	Quality Assurance of Active Tourism
4	Appearance of Villages & Cities	9	Professionalisation MICE
5	Brand Strategy	10	Exploit Potential in Medicine Tourism

TARGET GROUP

BEST AGER

- over 60 years old
- no children aged under 18 living in household



COUPLES AND SINGLES

- 35-59 years old
- no children aged under 18 living in household



FAMILYS

- 19-59 years old
- at least one child aged under 18 living in household



PRODUCT DEVELOPMENT

this is how we do it

PRODUCT DEVELOPMENT

- supply and demand
- strengths and weaknesses
- opportunities and threats



MARKET RESEARCH

- numerous evaluations per year (market position, target group analysis, consumer behavior, statistics etc.)
- analysis of USP's (natural and cultural heritage and tourist offers deriving from those basic offers)
- analysis of destination's BRAND CORE:
 - neighborhood to France, french flair
 - delightful (culinary delights)
 - close to nature, unspoilt
 - hospitable, sociable, down-to-earth
 - not overcrowded (insider tip)
 - authentic and credible
 - diversified and surprising



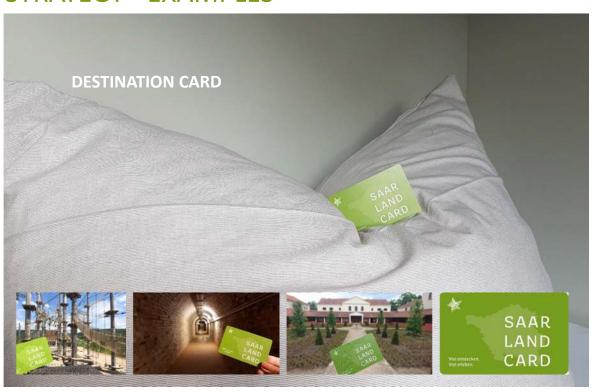
PRODUCT DEVELOPMENT

- supply and demand
- strengths and weaknesses
- opportunities and threats

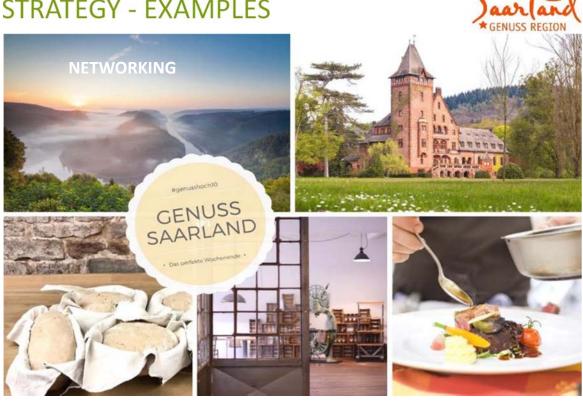


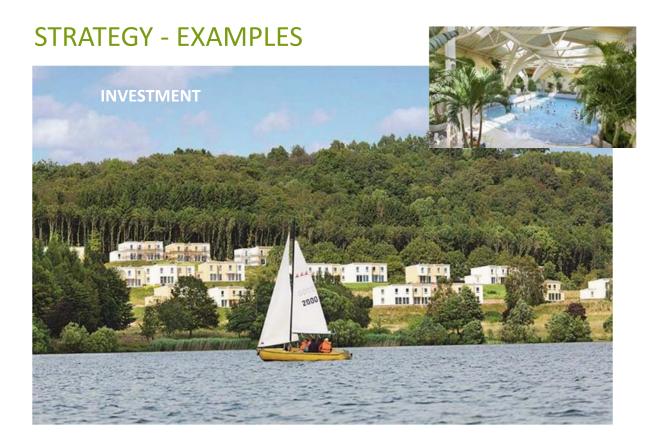
How do we generate demand?

STRATEGY - EXAMPLES



STRATEGY - EXAMPLES









PRODUCT DEVELOPMENT

- supply and demand
- strengths and weaknesses
- opportunities and threats

MARKET RESEARCH

- What do we want to achieve?
- How many guests?
- Other goals?

CONTROLLING

GOALS

MARKETING

- developing products
- content strategy
- marketing & sales
- distribution channels

STRATEGY

- target group
- innovation or modification of products
- How do we generate demand?

MARKETING - SECTORS AND SPECIAL INTERESTS



- certified hiking trails
- excellent signage
- certified accomodation

- certified cycling trails
- excellent signage
- certified accomodation and restuarants



MOTOR-

CYCLING



and other protected areas

offers, services, products within the protected areas





- UNESCO World Heritage Site
- Kelts and Romans
- Keravision Villeroy & Boch



GOLF

TOURISM

MICE

- Michelin-starred chefs
- regional products and authentic dishes
- network culinary region of Saarland

EXAMPLE: HIKING



INFRASTRUCTURE

- strategic move: quality!
- 67 certified premium hiking trails, highest density of premium trails in Germany
- 65 certified hiking friendly accomodations
- trail keeper to assure quality of hiking experience





EXAMPLE: HIKING



OFFERS

- combination with other sectors
- target group: best agers, couples & singles, families
- Saarland Touren App providing information on all trails etc. including a "defects detector" service
- Wandercent ("hiking cent"): guests hiking on Saar-Hunsrück-Steig trail can donate 2 or 5 € via SMS to support hiking trail maintenance







HIKING - SALES

- PACKAGING own products and products in co-operation with partners
- distributor for hotel's packages (provision 10 %)
- booking service for individual guests and group requests
- SALES via online booking portal
- cooperation with travel agencies and tour operators









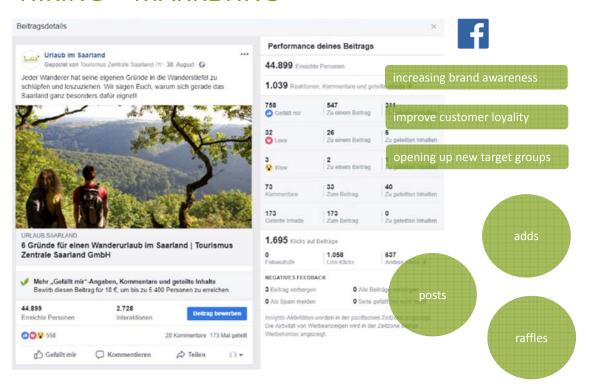
HIKING - MARKETING



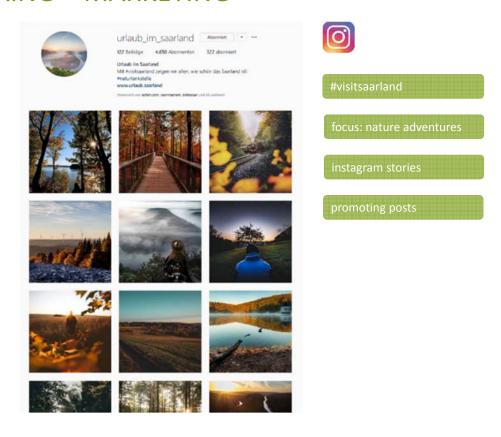
HIKING - MARKETING



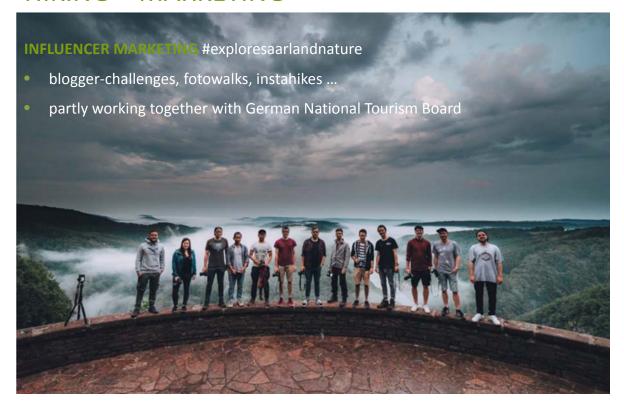
HIKING - MARKETING



HIKING – MARKETING



HIKING - MARKETING





HIKING - MARKETING

• ... and many more marketing activities within our marketing assignement such as video productions, more social media (twitter, youtube...) public relations, press service, writing a travel blog (www.reiseblog.saarland), cooperation with economic partners, press and travel agents, newsletter, presentation at trade fairs within Germany and abroad, roadshows etc. to promote Saarland as hiking destination



supply and demand strengths and weaknesses opportunities and threats **MARKET RESEARCH**

• Did it work?

cost-benefit analysis

adjusting strategy

CONTROLLING

• What do we want to achieve?

How many guests?

Other goals?

GOALS

MARKETING

PRODUCT DEVELOPMENT

- developing products
- content strategy
- marketing & sales
- distribution channels

STRATEGY

- target group
- innovation or modification of products
- How do we generate demand?

PRODUCT DEVELOPMENT

- evaluations visualize the next steps
- we need to keep the product cycle going in order to be successful
- our product development and marketing activities as well as new ideas to develop the Saarland as tourism destination are based on the region's cultural and natural heritage, information, knowledge, reliable partners, small budget and creativity

